

NOTICE**I. Disclosure of Half – Yearly Audited Financial Results of all the Schemes of JM Financial Mutual Fund (the “Mutual Fund”)**

All unitholders of the Mutual Fund are requested to note that in terms of Sub – Regulation (1) of Regulation 59 of SEBI (Mutual Funds) (Second Amendment) Regulations, 2012, the half yearly audited financial results for the period ended March 31, 2017 of all the schemes of the Mutual Fund have been hosted on the website of JM Financial Mutual Fund (the “Mutual Fund”).

Unitholders can access the financial results using the following path:

<http://www.jmfinancialmf.com> – Downloads – Financial

II. Notice is hereby given that the following Branch/Point of Acceptance of JM Financial Asset Management Limited (the “AMC”) will cease to operate/be de-activated with effect from April 29, 2017 for acceptance of transactions.

Location	Address
Indore	124, City Centre, 570 M.G.Road, Opp. High Court, Indore - 452001.

Investors are requested to make a note of the above change and may avail the services of the local office of our Registrar i.e. M/s. Karvy Computershare Private Limited as per the computer printed address on the Statement of Account issued to them or any of the nearest Official Points of Acceptance of the AMC for any transaction related matter.

III. Notice is hereby given that the Trustees of JM Financial Mutual Fund have approved the declaration of dividend under the below mentioned Dividend Options of JM Arbitrage Advantage Fund (the “Scheme”) and fixed Wednesday, May 3, 2017 as the record date for this purpose in accordance with SEBI Circular No. SEBI/IMD/CIR No. 1/64057/06 dated April 4, 2006. All unitholders whose names appear on the register of unitholders under the below mentioned Dividend Options of the Scheme, as at the close of business hours on the said record date, shall be eligible to receive the dividend.

Scheme / Option Name	Face Value per unit (Rs.)	NAV per unit (Rs.) as on April 27, 2017	Dividend upto (Rs.)
JM Arbitrage Advantage Fund - Dividend Option	10	10.5397	0.03 per unit
JM Arbitrage Advantage Fund (Direct) - Dividend Option	10	10.9274	0.03 per unit

However, the final dividend rate will be declared based on the availability of distributable surplus in the Dividend Options of the Scheme on the record date.

After payment of dividend, the per unit NAV of the Dividend Options of the Scheme will fall to the extent of the payout and statutory levies (if applicable).

IV. Timelines for Closure of financial accounts under Rule 114H (8) of the Income-tax Rules, 1962 under alternative procedure of Foreign Account Tax Compliance Act (FATCA)

The Foreign Account Tax Compliance Act (FATCA) is a United States Federal Law, aimed at prevention of tax evasion by United States taxpayers through use of offshore accounts. The Government of India and the United States of America (USA) entered into an Inter-Governmental Agreement (IGA) to implement FATCA on August 31, 2015. Investors are requested to note that under the alternative procedure provided in Rule 114H(8) of the Income-tax Rules, 1962, the financial institutions were needed to obtain self-certification and carry out due diligence in respect of all individual and entity accounts opened from 1st July 2014 to 31st August 2015. Such self-certification and documentation was required to be obtained by the financial institutions by 31st August 2016, otherwise they were required to close the accounts and report the same if found to be a “reportable account” as per the prescribed due diligence procedure for pre-existing account.

In view of the difficulties highlighted by stakeholders in following the provision for “closure” of financial accounts, it was informed vide Press Release dated 31st August 2016 issued by Ministry of Finance, Government of India that the revised time line shall be notified in due course.

Investors are requested to note that Ministry of Finance, Government of India has vide its Press release dated April 11, 2017 informed the revised timelines for Self-certifications which is April 30, 2017. Investors who have not completed their self-certification are advised to complete their self-certification, on or before April 30, 2017 failing which JM Financial Asset Management Limited (the AMC) shall block / freeze the unremediated folio(s) and shall not process any transaction which is initiated by the Investor in such folio(s) unless self-certification is provided by the Investor and due diligence is completed by the AMC.

Bhanu Katoch

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Limited

Date : April 28, 2017

(Investment Manager to JM Financial Mutual Fund)

For further details, please contact :

JM Financial Asset Management Limited

(Formerly known as JM Financial Asset Management Private Ltd.),

Registered Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.

Corporate Office: Office B, 8th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai-400025.

Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777

• Fax No.: (022) 6198 7704. • E-mail: investor@jmfl.com • Website : www.jmfinancialmf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

REF No. D-1/2017-18